



Please complete and sign the following and forward it to us, together with your cheque made payable to "Perpetual Trust Limited". We will begin establishing your trust as soon as we receive your form and first contribution.

Mr/Mrs/Ms/Miss

First names _____ Surname _____

Address _____

Postal add _____

Tel: Home _____ Work _____

Date of birth _____ Place of birth _____

Occupation _____ Religion _____

Will held at _____ Date of will _____

Next of kin; Name _____ Relationship _____

Address _____

Preferred funeral director _____

Funeral directions with will Yes / No

Wish for remains to be buried at _____ Cemetery
or cremated at _____ Crematorium

Amount deposited \$ _____ Establishment fee encl. \$ _____

Dated this _____ day of _____ 20_____

Signed by:
Applicant

Signed for and on behalf of
PERPETUAL TRUST LIMITED

Signature _____

Authorised signatory _____

Authorised signatory _____

In the presence of:

In the presence of:

Signature _____

Signature _____

Name _____

Name _____

Occupation _____

Occupation _____

Address _____

Address _____

In consideration of the sum of:

_____ (\$ _____)

And such other sums as shall be contributed from time to time by:

_____ (called "the applicant") PERPETUAL TRUST LIMITED (called "the trustee") agrees upon the death of the applicant, to provide payment for a funeral service for the applicant.

This plan is subject to the following conditions:

1. The trustee reserves the right to deduct all allowable fees and costs from the pre-paid funds held on behalf of the applicant.
2. Upon completion of this plan a special trust will be established in the name of the applicant.
3. The pre-paid funds will be administered in accordance with the terms of the Trustee's Declaration of Trust dated the 28th day of January 1997.
4. The trustee will not accept any liability in respect of the funeral services provided for the applicant.
5. The applicant hereby appoints the trustee as their attorney and agent with authority to act on the instructions of the applicant from time to time in respect of the investment of the applicant's pre-paid funds and arrangement of the funeral service.
6. The applicant hereby acknowledges the giving of the Power of Attorney and authority to act as agent to the trustee and agrees that both shall continue in force until the last of the applicant's pre paid funds have been paid out.

Plan number _____
Funeral trust no. _____
Trust account no. _____
Client Relationship Manager _____
Referred by _____

Privacy Act 1993 Disclosure

The Privacy Act 1993 provides you with the right to request access to and/or correct any of your personal information held by Perpetual Trust Limited. The information supplied with this application is intended for use by those Perpetual Trust Limited employees who need access to this information for furthering the relationship between you and Perpetual Trust Limited. The information may be used in offering to you other services available from Perpetual Trust Limited. If you do not wish to provide all the information requested please contact Perpetual Trust Limited.

Return this completed application to your local Perpetual Trust Office or post to:

Perpetual Trust Limited
Freepost 86928
P O Box 112
Christchurch Mail Centre
CHRISTCHURCH 8140
(no stamp required)